

R	WCS	Company	France		Germany			Spain			Port.	Pol.	China	Ukraine	Russia	USA			Canada	Austr.	N.Z.							
1	8.2%	Malteurop Groupe	241	84	55	37	100	100	60	155	100	60	42	65	55	110	55	100	175	115	200	90	72	42	2,131			
2	7.9%	Malteries Soufflet	116	91	53	81	72	237	59	53	44	100	100	108	34	15	86	61	54	106	115	26	26	110	160	85	75	2,063
3	0.0%	Cargill Malt	USA		Canada			Belg.	France	Germ.	Neth.	Spain	Russia	Argentina									1,587					
4	5.5%	GrainCorp Malt	USA		Canada			United Kingdom			Germany			Australia									1,425					
5	4.2%	Supertime	China																							1,080		
6	4.1%	Boortmalt Gr. Axérial	France	Belgium			Hung.	United Kingdom			Ireland	Cro.												1,067				
7	3.5%	Cofco Malt	China																							920		
8	3.2%	Russky Solod Gr. Avangard	Russia			Germany														840								
9	2.2%	Viterra - Joe White Malt.	Australia																							584		
10	2.0%	Rahr Malting	USA		Canada														510									
11	1.7%	Viking Malt	Sweden	Finland	Lith.												440											
12	1.3%	Longken	China																							350		
13	1.3%	Ireks	Germany			Austria														348								
14	1.1%	Xingze	China																							280		
15	1.0%	Sihai Chengde	China																							260		
16	1.0%	Crisp Malting Gr.	United Kingdom														250											
17	0.9%	Agromalte Agraria	Brasil														235											
18	0.9%	Simpsons Malt	United Kingdom														233											
19	0.9%	Holland Malt	Netherlands														230											
20	0.9%	Chunlei	China																							225		
21	0.8%	Global Malt	Germany	Pol.												195												
22	0.7%	Muntons	United Kingdom														175											
23	0.7%	Muogao	China																							170		
24	0.6%	Huanghe	China																							165		
25	0.6%	Bar Malt	India																							160		
26	0.6%	Fuglsang	Denmark														155											
27	0.5%	The Malt Company	India																							135		
28	0.5%	Heine	Germany														135											
29	0.4%	Malteria do Vale	Brasil														105											
30	0.4%	Maltexco	Chile														100											

	E.U.-27
	Europe non EU
	North America
	South America
	Australia/N.-Z.
	China - India

shaded cells planned or under-construction capacity

R = Rank
 WCS = World Capacity Share
 Quantities in 000 tons

World Capacity (est)	26,000	000 tons
Top 3 Malting Companies	16.1%	of world est. capacity
Top 5 Malting Companies	25.8%	of world est. capacity
Top 10 Malting Companies	40.8%	of world est. capacity
Top 20 Malting Companies	51.8%	of world est. capacity

First Key Agribusiness
 Daniel Huvet
 Ph: +33 685 41 5351
 email: daniel.huvet@firstkey.com
 www.firstkey.com